

**THE FOLLOWING INFORMATION IS REQUIRED TO BE RETURNED WITH THE COMPLETED PRE-QUALIFICATION SUMMARY.**

- ☺ **\$20.00 processing fee.** (Non-Refundable)
- ☺ **Copy of the most recent 2 years W2 forms. If self-employed, copy of most recent 2 years complete tax returns and YTD Profit and Loss and Balance Sheet. IF FIRST TIME HOME BUYER, a copy of your most recent filed federal tax returns are required.**
- ☺ **Copy of the most recent 30 days pay check stubs.**
- ☺ **Copy of benefit letter for government source or pension income received.**
- ☺ **Copy of the last 2 months bank statements for all checking, savings, and investment accounts (mutual funds & 401K's), ALL pages.**
- ☺ **Home Improvement Loans ONLY (Bids for work)**

**Additional documentation may be required at the discretion of the underwriter.**

**Important Information About Procedures For Opening A New Account**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Applicant's email address: \_\_\_\_\_

Type of loan applying for:                    \_\_\_\_\_ Home Purchase  
    \_\_\_\_\_ Refinance  
    \_\_\_\_\_ Home Improvement

**How did you hear about Neighborhood Finance Corporation?**

- |  |   |
|--|---|
| <input type="checkbox"/> Realtor                   | <input type="checkbox"/> Lender/ Bank                                   |
| <input type="checkbox"/> Friend/ Family/ Co-worker | <input type="checkbox"/> Neighborhood Association Newsletter or Meeting |
| <input type="checkbox"/> Neighbor                  | <input type="checkbox"/> Other: _____                                   |